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FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)

ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS ISSUED ON 30 MARCH 2016

Reference is made to the Company's announcements dated 27 January 2016, 17 February 2016, 30 March 2016, 31 May 2016 and 14 September 2016 and the Company's circular dated 9 March 2016 (the "**Circular**"). Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

ADJUSTMENT TO CONVERSION PRICE OF THE CONVERTIBLE BONDS ISSUED ON 30 MARCH 2016

The Board wishes to announce that pursuant to the provisions on adjustments to the Conversion Price as stated in the Instrument and the CB Conditions, the Conversion Price of the Convertible Bonds will be adjusted from HK$0.84 to HK$0.81 per Conversion Share (the "**Adjustment**") as a result of the approval of the final dividend of HK$0.035 per Share for the year ended 31 December 2016 by Shareholders in the Company's annual general meeting held on 24 May 2017. The Adjustment will be effective from 5 June 2017, being the Business Day next following the record date for the final dividend of HK$0.035 per Share, in accordance with the terms and conditions of the Instrument and the CB Conditions. All the other terms of the Convertible Bonds remain unchanged.

As at the date of this announcement, the outstanding principal amount of the Convertible Bonds is HK$250,200,000. The Convertible Bonds entitle the holders thereof to convert the outstanding Convertible Bonds from 297,857,142 Conversion Shares before the Adjustment to 308,888,888 Conversion Shares after the Adjustment.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Tam Ngai Hung, Terry
Director

Hong Kong, 2 June 2017

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement, Mr. Tam Ngai Hung, Terry and Ms. Cheng Yuk Ching, Flora and the independent non-executive Directors are Mr. Tam King Ching, Kenny, Mr. Chen Li and Mr. Chow Siu Ngor.