Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CCT FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

COMPLETION OF ISSUANCE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of CCT Fortis Holdings Limited (the "**Company**") dated 30 May 2016 (the "**Announcement**") in relation to the issuance of Convertible Bonds under the General Mandate. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the condition precedent to the issue of the Convertible Bonds under the Subscription Agreement has been satisfied and that completion took place on 3 June 2016. The Convertible Bonds in the aggregate principal amount of HK$100,000,000 have been issued to the Subscriber pursuant to the Subscription Agreement.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Tam Ngai Hung, Terry
Director

Hong Kong, 3 June 2016

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement, Mr. Tam Ngai Hung, Terry, Ms. Cheng Yuk Ching, Flora and Dr. William Donald Putt and the independent non-executive Directors are Mr. Tam King Ching, Kenny, Mr. Chow Siu Ngor and Mr. Chen Li.