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CCT FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

(1) COMPLETION OF THE MAJOR AND CONNECTED TRANSACTIONS
(2) EXECUTION OF THE TENANCY AGREEMENTS

Reference is made to the announcements of CCT Fortis Holdings Limited (the "**Company**") dated 27 January 2016 and 17 February 2016 and the Company's circular dated 9 March 2016 (the "**Circular**") in relation to the Agreement and the Transactions. Unless otherwise defined in this announcement, all capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE TRANSACTIONS

The Board is pleased to announce that all the conditions precedent to the Agreement have been fulfilled and the Transactions have been completed on 30 March 2016. The Convertible Bonds with the total principal amount of HK$250,200,000 have been issued as to HK$180,000,000 to Capital Force and as to HK$70,200,000 to New Capital.

Upon Completion, members of the Target Groups will become indirect wholly-owned subsidiaries of the Company and their financial results will be consolidated into the financial statements of the Group.

EXECUTION OF THE TENANCY AGREEMENT

On the date of this announcement, each of the First Target Subsidiary and the Second Target Subsidiary has entered into tenancy agreements with Mr. Mak to lease the First Property and the Second Property, respectively to Mr. Mak for residential use, each for a term commencing from the Completion Date (30 March 2016) to 31 December 2017 for a monthly rental of HK$270,000 and HK$260,000 (inclusive of management fee and government rents and rates), respectively. The monthly rental is based on the market rental as appraised by Grant Sherman. The Cap Amounts for the Continuing Connected Transactions as stated in the Circular is HK$6,000,000 for the period from 30 March 2016 to 31 December 2016 and HK$7,000,000 for the year ending 31 December 2017. As stated in the Company's announcement dated 27 January 2016 and the Circular, the Continuing Connected Transactions and the Cap Amounts are subject to annual reporting and annual review requirements as set out in Chapter 14A of the Listing Rules.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Tam Ngai Hung, Terry
Director

Hong Kong, 30 March 2016

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement, Mr. Tam Ngai Hung, Terry, Ms. Cheng Yuk Ching, Flora and Dr. William Donald Putt and the independent non-executive Directors are Mr. Tam King Ching, Kenny, Mr. Chow Siu Ngor and Mr. Chen Li.