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FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

DELAY IN DESPATCH OF CIRCULAR FOR MAJOR AND CONNECTED TRANSACTIONS

References are made to the announcements dated 27 January 2016 and 17 February 2016 (collectively as the "**Relevant Announcements**") of the Company in relation to, among others, the Agreement and the Supplemental Agreement entered into between Mr. Mak and the Company on 27 January 2016 and 17 February 2016 respectively in relation to the proposed acquisition of the Total Sale Shares and the Total Shareholder's Loans by the Company or its designated nominee(s) from Mr. Mak, and any other transactions as contemplated under the Agreement as amended or supplemented from time to time, including the issue of the Convertible Bonds by the Company and granting of specific mandate for allotment and issue of the Conversion Shares upon exercise of the Conversion Rights, which constitutes major and connected transactions of the Company under the Listing Rules. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Relevant Announcements.

As disclosed in the Relevant Announcements, a circular (the **"Circular"**) containing, among others, (i) details of the Agreement as amended by the Supplemental Agreement and the Transactions; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Transactions; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Transactions; (iv) a valuation report on the Properties; and (v) a notice convening the SGM and a form of proxy were expected to be despatched to the Shareholders on or before 29 February 2016 in accordance with the requirements of Rule 14.41(b) and Rule 14A.68(11) of the Listing Rules. As additional time is required to prepare and finalise the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date falling on or before 9 March 2016.

By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Tam Ngai Hung, Terry
Director

Hong Kong, 26 February 2016

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement, Mr. Tam Ngai Hung, Terry, Ms. Cheng Yuk Ching, Flora and Dr. William Donald Putt and the independent non-executive Directors are Mr. Tam King Ching, Kenny, Mr. Chow Siu Ngor and Mr. Chen Li.