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FORTIS HOLDINGS LIMITED
（中建富通集團有限公司）

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 00138)

SUPPLEMENTAL AGREEMENT IN RELATION TO THE MAJOR AND CONNECTED TRANSACTIONS

Reference is made to the Previous Announcement in relation to the Agreement and the Transactions.

THE SUPPLEMENTAL AGREEMENT

On 17 February 2016 (after trading hours of the Stock Exchange), the Supplemental Agreement was entered into between Mr. Mak and the Company under which it was agreed that the Instrument (including the CB Conditions) will be amended with provisions of the effect that the maturity date of the Convertible Bonds will be amended from the date falling on the third anniversary of the date of issue of the Convertible Bonds to the date falling on the eighth anniversary of the date of the issue of the Convertible Bonds.

GENERAL

An independent financial adviser, Gram Capital Limited, has been appointed to advise the Independent Board Committee and the Independent Shareholders as to whether or not the Transactions are fair and reasonable and are the interests of the Company and its Shareholders as a whole.

A circular of the Company containing, among other information, (i) details of the Agreement as amended by the Supplemental Agreement and the Transactions; (ii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Transactions; (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Transactions; (iv) a valuation report on the Properties; and (v) a notice convening the SGM and a form of proxy will be despatched to the Shareholders on or before 29 February 2016 as stated in the Previous Announcement.

CAUTION

As Completion is subject to the fulfillment of a number of conditions precedent, which may or may not be fulfilled, the Transactions may or may not proceed. Shareholders and potential investors of the Company should exercise caution in dealing in the Shares.

Reference is made to the previous announcement of the Company dated 27 January 2016 (the "**Previous Announcement**") in relation to the Agreement and the Transactions. Terms defined in the Previous Announcement shall have the same meaning in this letter unless the context otherwise requires.

THE SUPPLEMENTAL AGREEMENT

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Save for the above, all the other terms and conditions of the Agreement, the Instrument and CB Conditions will remain unchanged and continue in full force and effect.

REASONS FOR THE SUPPLEMENTAL AGREEMENT

The Board considers that the extension of the term of the Convertible Bonds from three years from date of issue of the Convertible Bonds to eight years will allow a longer conversion period to the Bondholders to convert the Convertible Bonds and hence will encourage them to convert the Convertible Bonds into Shares during the term of the Convertible Bonds. Furthermore, if any Convertible Bonds will not be converted by the

Bondholders into Shares during their term and are outstanding upon maturity, the Company will only be required to repay those Convertible Bonds until their maturity date which will only be due in 2024. The extension of the maturity date of the Convertible Bonds will enhance the financial position of the Group. As such, the entering into of the Supplemental Agreement is considered to be in the interests of the Company and the Shareholders as a whole.

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By Order of the Board of
CCT FORTIS HOLDINGS LIMITED
Tam Ngai Hung, Terry
Director

Hong Kong, 17 February 2016

As at the date of this announcement, the executive Directors are Mr. Mak Shiu Tong, Clement, Mr. Tam Ngai Hung, Terry, Ms. Cheng Yuk Ching, Flora and Dr. William Donald Putt and the independent non-executive Directors are Mr. Tam King Ching, Kenny, Mr. Chow Siu Ngor and Mr. Chen Li.