Lego Corporate Finance Limited
力高企業融資有限公司

Private and confidential

CCT Fortis Holdings Limited
18/F., CCT Telecom Building,
11 Wo Shing Street, Fotan
Shatin, New Territories
Hong Kong

19 December 2022

Dear Sirs and Madams,

CONNECTED TRANSACTION
IN RELATION TO THE
PROPOSED ISSUE OF CONVERTIBLE BONDS
UNDER SPECIFIC MANDATE

We refer to the circular of CCT Fortis Holdings Limited (the "**Company**") dated 19 December 2022 in connection with the captioned transaction (the "**Circular**"). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice to the Independent Board Committee and the Independent Shareholders dated 19 December 2022 (the "**IFA Letter**") and the references to our name, logo and qualification in the form and context in which they appear in the Circular.

We confirm that, as at the Latest Practicable Date, we did not have any direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group and did not have any direct or indirect interest in any assets which since 31 December 2021, being the date to which the latest published audited financial statements of the Group were made up, had been acquired, disposed of by or leased to any member of the Group, or were proposed to be acquired, disposed of by or leased to any member of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the Appendix to the Circular.

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Yours faithfully,

For and on behalf of
Lego Corporate Finance Limited



Stanley Ng
Managing Director