Terms used in this Form of Acceptance shall have the same meanings as defined in the Offer Document dated 29 October 2009 (the "Offer Document").
在本接納表格所採用之詞語與於二零零九年十月二十九日刊發之收購建議文件(「收購建議文件」)所界定者具有相同意義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Form of Acceptance, make no representation as to it accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.
香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本接納表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

CCT TELECOM HOLDINGS LIMITED
(中建電訊集團有限公司*)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 00138)
(Website: www.cct.com.hk)
(於開曼羣島註冊成立並於百慕達存續之有限公司)
(股份代號:00138)
(網址:www.cct.com.hk)

CONDITIONAL CASH OFFER BY VC BROKERAGE LIMITED ON BEHALF OF CCT TELECOM HOLDINGS LIMITED TO REPURCHASE UP TO 80,000,000 SHARES AT HK$1.00 PER SHARE
FORM OF ACCEPTANCE

滙盈證券有限公司
代表CCT TELECOM HOLDINGS LIMITED(中建電訊集團有限公司*)
提出之有條件現金收購建議按每股股份1.00港元購回最多達80,000,000股股份
接納表格

Please ONLY complete BOXES 1 and 4 and sign BOX 7 (Please see instructions overleaf)
只須填寫第1及4格,並於第7格簽署(請參閱背頁之指示)

Branch Share Registrar and Transfer Office in Hong Kong: Tricor Tengis Limited
香港之股份過戶登記分處:卓佳登捷時有限公司

26/F., Tesbury Centre, 28 Queen's Road East,
Wanchai, Hong Kong
香港灣仔皇后大道東28號
金鐘匯中心26樓

FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below the number of shares of HK$0.10 each (the "Shares") in the share capital of CCT Telecom Holdings Limited (the "Company") specified in BOX 2 below, subject to the terms and conditions set out below and in the Offer Document dated 29 October 2009 and the Transferee hereby agrees to accept and hold the Shares subject to such terms and conditions.
下列轉讓人現按下列**代價**,將以下第2格註明之數目之中建電訊集團有限公司(「本公司」)股本中每股面值0.10港元股份(「股份」)轉讓予下列承讓人,惟須受下述及日期為二零零九年十月二十九日之收購建議文件內列明之條款及條件所限制,而承讓人謹此同意在該等條款及條件之規限下接納及持有股份。

PLEASE COMPLETE THIS BOX 請填妥本格 BOX 1 第1格

NUMBER OF SHARES FOR WHICH THE OFFER IS ACCEPTED: (Please complete) (請填寫)
按收購建議接納之股份數目:

1. Please insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number in excess of your registered holding of Shares or a mark other than a legible number (including a tick, a cross, a circle, a word or an illegible number or character) is inserted, you will be deemed to have accepted the Offer at the Offer Price in regard to such number of Shares as shall be equal to the number of the Shares tendered by you as supported by the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable), subject to Assured Entitlement and scaling down mechanism for acceptances in excess of Assured Entitlement as set out in the Offer Document.
請填上接納收購建議之股份總數。如無詳列數目或所填上之數額超過 閣下登記持有之股份,或填上難以辨識之符號(包括「✓」、「X」、「○」、字樣或難以辨識之數目或字樣),則 閣下將被視作已就 閣下提交以相關股票及/或過戶收據及/或其他所有權文件(及/或就其所需獲信納之任何一項或多項彌償保證)(如適用)作為憑證之股份相等之股份數目按收購價接納收購建議(保證配額及收購建議文件所載在接納超出保證配額之股份數目時根據調減機制予以調減)。
2. For HKSCC Nominees Limited, please specify (i) the total number of Shares accepting the Offer by CCASS participants under Assured Entitlement; and (ii) the total number of Shares tendered for acceptance of the Offer by CCASS participants in excess of Assured Entitlement.
就香港中央結算(代理人)有限公司而言,請清楚列明:(i)由中央結算系統參與者根據保證配額接納收購建議之股份總數;及(ii)由中央結算系統參與者接納收購建議但超出保證配額之股份數目。

PLEASE LEAVE THIS BOX BLANK 請勿填寫本格 BOX 2 第2格	NUMBER OF SHARES 股份數目 (Do not complete 請勿填寫本欄)	Figures 數目 (Do not complete 請勿填寫本欄)	Words 大寫 (Do not complete 請勿填寫本欄)
PLEASE LEAVE THIS BOX BLANK 請勿填寫本格 BOX 3 第3格	CERTIFICATE NUMBER(S) 股票號碼	(Do not complete 請勿填寫本欄)	
PLEASE COMPLETE THIS BOX 請填妥本格 BOX 4 第4格	TRANSFEROR(S) name(s) and address(es) in full **轉讓人** 姓名及詳細地址 (Either typewritten or written in block capitals) (請用打字機或以正楷填寫)	Surname(s) 姓氏 / Other Name(s) 名字	
		Address(es) 地址	
			Telephone Number 電話號碼
BOX 5 第5格	CONSIDERATION **代價**	HK$1.00 for every Share 每股股份1.00港元	
BOX 6 第6格	TRANSFEREE **承讓人**	Name 名稱 : CCT Telecom Holdings Limited (中建電訊集團有限公司*) Registered Office 註冊辦事處 : Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda Occupation 職業 : Corporation 法團	
PLEASE DO NOT DATE 請勿填寫日期	SIGNED by the parties to this transfer, this _____ (日) day of _____ (月), 2009 轉讓雙方簽署日期		

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

PLEASE COMPLETE THIS SECTION 請填妥本部分 BOX 7 第7格

Address 地址

Occupation 職業

ALL JOINT REGISTERED HOLDERS MUST SIGN HERE
所有聯名登記持有人均須於本欄簽署

Signature(s) of Transferor(s)
轉讓人簽署

DO NOT COMPLETE 請勿填寫本欄

Signed by the Transferee in the presence of:
承讓人在下列見證人見證下簽署:
SIGNATURE OF WITNESS 見證人簽署

PLEASE LEAVE THIS BOX BLANK 請勿填寫本格 BOX 8 第8格

Address 地址

Occupation 職業

For and on behalf of CCT Telecom Holdings Limited
代表中建電訊集團有限公司*

Signature of Transferee
承讓人簽署

* *For identification purpose only* 僅供識別

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or the Offer or as to the action you should take, you should consult a stockbroker or other registered dealer in securities, a bank manager, solicitor, professional accountant or other professional adviser.

This Form of Acceptance should be read in conjunction with the accompanying document of CCT Telecom Holdings Limited dated 29 October 2009 (the "Offer Document"). The provisions of Appendix I to the Offer Document are deemed to be incorporated in and form part of this Form of Acceptance and should be read carefully by each Qualifying Shareholder.

If you have sold or otherwise transferred all your Shares, you should at once hand this Form of Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, the licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

VC Brokerage Limited ("VC Brokerage") is making the Offer on behalf of CCT Telecom Holdings Limited. The making of the Offer to overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are a citizen of a jurisdiction outside Hong Kong, you should obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. CCT Telecom Holdings Limited, VC Brokerage and any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws or regulatory requirements to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws or regulatory requirements.

This Form of Acceptance should be read in conjunction with the accompanying Offer Document.

WARNING: You should read carefully the instructions before completing this Form of Acceptance.
NO ACCEPTANCES RECEIVED ARE ENTITLED TO BE WITHDRAWN AFTER THE OFFER BECOMES UNCONDITIONAL.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

To accept the Offer made by VC Brokerage on behalf of CCT Telecom Holdings Limited, you should complete and sign the form of transfer overleaf and forward this entire Form of Acceptance, together with the relevant share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable), for not less than the number of Shares in respect of which you wish to accept the Offer, by post or by hand, **to the Registrar, Tricor Tengis Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in an envelope marked "CCT Telecom — Repurchase Offer" as soon as possible but in any event so as to reach the Registrar by no later than 4:00 p.m. on Wednesday, 2 December 2009** (or such later time and/or date as the Company may decide and announce, subject to the prior consent of the Executive). Should any Qualifying Shareholder require any assistance in completing the Form of Acceptance or have any queries regarding the procedures for acceptance and settlement or any other similar aspect of the Offer, he/she may contact the Registrar on its general telephone line at (852) 2980 1333 during the period from Thursday, 29 October 2009 to Tuesday, 1 December 2009 (both days inclusive) between 9:00 a.m. and 5:00 p.m. (Hong Kong Time) from Mondays to Fridays (other than public holidays) and on the last date for submission of acceptances in respect of the Offer (which is expected to be Wednesday, 2 December 2009) between 9:00 a.m. and 4:00 p.m., being the Latest Acceptance Time.

FORM OF ACCEPTANCE IN RESPECT OF THE OFFER

To: VC Brokerage and CCT Telecom Holdings Limited (the "Company")

1. My/Our execution of the Form of Acceptance overleaf (whether or not such form is dated and which shall be binding on my/our personal representatives, heirs, successors and assigns) and I/we irrevocably undertake, represent, warrant and agree to following effect:

   (i) my/our irrevocable acceptance of the Offer made by VC Brokerage on behalf of the Company and subject to the terms and conditions set out or referred to in Appendix I to the Offer Document, if BOX 1 of the Form of Acceptance is not completed at all or the number of Shares inserted in Box 1 of the Form of Acceptance is greater than the Shares tendered by me/us, I/we am/are deemed to have accepted the Offer in regard to such number of Shares as shall be equal to the number of the Shares tendered by me/us as supported by the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable), subject to Assured Entitlement and scaling down mechanism for acceptances in excess of Assured Entitlement as set out in the Offer Document;

   (ii) my/our acceptance that the provisions of the Form of Acceptance and the other terms and conditions in the Offer Document are deemed to be incorporated into the terms and conditions of the Offer;

   (iii) my/our acceptance that by submission of the Form of Acceptance by me/us in the manner described in 5.1 under the terms and conditions of the Offer in Appendix I to the Offer Document will be deemed to constitute a warranty of me/us to VC Brokerage and the Company that all Shares sold by me/us under the Offer are free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto, without limitation, the right to receive dividends, and other distributions declared, made or paid, if any, on or after the date of the Announcement (save for the interim dividend of HK$0.03 per Share paid by the Company on 21 October 2009 which I/we am/are entitled to retain, notwithstanding that I/we accept the Offer);

   (iv) (in respect of citizens or residents or nationals of jurisdictions outside Hong Kong) I/we have fully observed any applicable legal or regulatory requirements and that the Offer (and any revision or extension of the Offer) may be accepted by me/us lawfully under the laws of the relevant jurisdiction;

   (v) my/our irrevocable instruction and authority to each of the Company and/or VC Brokerage and/or the Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, to send a cheque crossed "Not Negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms and conditions of the Offer (subject to deduction of seller's ad valorem stamp duty due on consideration payable in respect of relevant acceptances of the Offer), together with any share certificate(s), other document(s) of title (and or any indemnity or indemnities in respect thereof) (if applicable) for Shares not purchased (and/or, as applicable, balancing share certificate(s) (the balancing share certificate will be returned in jumbo form unless the Registrar is otherwise duly informed in writing in advance)) by post at my/our risk or in favour of persons named below or, if no name and address is stated below, to the first-named transferor at the registered address shown in the Register;

   (Note: Insert here the name and address of the person to whom the cheque and other documents are to be sent if different from the registered Qualifying Shareholder or the first-named of joint registered Qualifying Shareholders.)

   Name: (in block capitals) . . . . . .

   Address: . . . . . .

   (vi) my/our irrevocable instruction and the authority to each of the Company and/or VC Brokerage and/or the Registrar or their respective agent(s) or such person(s) as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note (if any) as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) or any necessary instrument of transfer or other documents to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and where necessary to cause the same to be stamped and to cause an endorsement to be made on the Form of Acceptance in accordance with the provisions of that Ordinance if applicable;

   (vii) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to complete and execute any document (including, without limitation, any consolidated share transfer form) on my/our behalf including without limitation to insert a date in the form of transfer or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of transferring to the Company or such person or persons as it may direct my/our Shares;

   (viii) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to insert in BOX 2 the number of Shares to be transferred to the Company or, if I/we or any other person shall have inserted a number, to delete such number and insert another number, provided that such number shall not exceed the number inserted, or deemed to be inserted, in BOX 1 and to insert in BOX 3 the corresponding share certificate number(s) or if I/we or any other person shall have inserted an incorrect number, to delete such number and insert the correct number;

   (ix) my/our undertaking to execute any further documents, take any further action and give any further assurances which may be required in connection with my/our acceptance of the Offer as the Company may consider to be necessary, expedient or desirable in accordance with the Takeovers Code, including, without limitation, to complete the repurchase by the Company of the Shares in respect of which I/we have accepted or am/are deemed to have accepted the Offer free from all liens, charges, encumbrances, equitable interests, rights of pre-emption or other third party rights of any nature and together with all rights attaching thereto on or after the date of the Announcement (save for the interim dividend of HK$0.03 per Share paid by the Company on 21 October 2009 which I/we am/are entitled to retain, notwithstanding that I/we accept the Offer) and/or to perfect any of the authorities expressed to be given under the Form of Acceptance or the Offer Document; and

   (x) my/our agreement to ratify each and every act or thing which may be done or effected by the Company or VC Brokerage or the Registrar or any of their agent(s) or such person(s) as any of them may direct in the proper exercise of their powers and/or authorities contained herein.

2. In the event that my/our acceptance is treated as invalid in accordance with the terms and conditions of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any indemnity or indemnities in respect thereof) (if applicable), together with this Form of Acceptance duly cancelled, by post at my/our risk to the person named above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Qualifying Shareholders) at the registered address referred to above.

   Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Company or its agent(s) from the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).

3. I/We enclose the relevant share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (if applicable) for the whole/part of my/our holding of Shares which are to be held by you on the terms and conditions of the Offer. I/We understand that no acknowledgement of receipt of any Form of Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) (as the case may be) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.

4. I/We warrant to the Company, VC Brokerage and any person involved in the Offer that I/we have satisfied the laws of the jurisdiction where my/our registered address is stated in the Register in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.

5. I/We warrant to the Company, VC Brokerage and any person involved in the Offer that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our registered address is located as set out in the Register.

本接納表格為重要文件，請即處理。 閣下如對本接納表格或收購建議任何方面或 閣下應採取之行動有任何疑問，應諮詢股票經紀或其他註冊證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本接納表格務請與隨附日期為二零零九年十月二十九日之中建電訊集團有限公司*文件（「收購建議文件」）一併閱讀。收購建議文件附錄一之條文亦被視為已載入本接納表格，並組成其中一部分，各合資格股東務請仔細閱讀。

閣下如已將名下股份全部售出或以其他方式轉讓，應立即將本接納表格及隨附之收購建議文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或其他代理商，以便轉交買主或承讓人。

滙盈證券有限公司（「滙盈證券」）正代表中建電訊集團有限公司*提出收購建議。向海外股東提出股份收購或會受到有關司法管轄權區之法例禁止或影響。倘 閣下為香港以外司法管轄權區之市民， 閣下應就收購建議於有關司法管轄權區之影響尋求適當法律意見，以遵守任何適用法律或監管規定。 閣下如欲接納收購建議，則有責任自行全面遵守有關司法管轄權區之法例及規例，包括（但不限於）獲得任何所需政府、外滙管制或其他方面之同意，並遵守其他所需手續或監管或法律規定。 閣下亦須完全負責任何過戶費用或其他稅項及有關司法管轄權區徵收而應付之稅款。中建電訊集團有限公司*、滙盈證券及參與收購建議之任何人士有權就 閣下可能需要繳付之任何稅項獲得保證免受損失及毋須為此承擔任何責任。 閣下提交收購建議之接納書，將構成 閣下保證， 閣下根據一切適用法例或規例獲准接受及接納收購建議及任何有關修訂，而此接納書根據所有適用法例或規例為有效及具約束力。

本接納表格應連同收購建議文件一併閱讀。

注意： 閣下於填寫本接納表格前，務請細閱指示。
所有已接獲之接納於收購建議成為無條件後一概不能撤回。

填寫本接納表格之辦法

閣下如接納由滙盈證券代表中建電訊集團有限公司*提出之收購建議，應填妥及簽署背頁之過戶表格，然後將本接納表格整份連同不少於 閣下願意接納收購建議之有關股份數目之有關股票、過戶收據及／或任何其所有權文件（及／或就此所需任何獲得信納之一項或多項彌償保證）（如適用），盡快以郵遞方式或專人交回，**並無論如何於二零零九年十二月二日（星期三）下午四時正前**（或本公司可能決定及公佈之較後時間及／或日期，惟須取得執行人員事先同意）**送達登記處卓佳登捷時有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，信封註明「中建電訊 — 收購建議」**。倘合資格股東於填寫接納表格時需任何協助或對接納及交付手續或任何其他類似方面有任何疑問，可於二零零九年十月二十九日（星期四）至二零零九年十二月一日（星期二）（包括首尾兩天）期間星期一至星期五（不包括公眾假期）上午九時正至下午五時正（香港時間）及交回接納收購建議表格之最後日期（預期為二零零九年十二月二日（星期三））上午九時正至下午四時正（為最後接納時間），聯絡登記處，總機電話號碼為(852) 2980 1333。

收購建議之接納表格

致： 滙盈證券及中建電訊集團有限公司*（「貴公司」）

1. 本人／吾等簽署背頁之接納表格（無論有否填寫日期，本人／吾等之個人代表、遺產繼承人、繼任人及承讓人將受此約束），而本人／吾等作出不可撤銷承諾、聲明、保證及同意下列各項：

   (i) 本人／吾等以不可撤回方式接納滙盈證券代表 貴公司提出，並受收購建議文件附錄一所載或所述之收購建議條款及條件所限，如接納表格第1格並未填寫，則本人／吾等即被視作已就與本人／吾等提交以相關股票及／或過戶收據及／或其他所有權文件（及／或就其所需獲信納之任何一項或多項彌償保證）（如適用）作為憑證之股份相等之股份數目接納收購建議（保證配額及收購建議文件所載在接納超出保證配額之股份數目時根據調減機制予以調減）；

   (ii) 本人／吾等接受接納表格之條文及收購建議文件中之其他條款及條件視為已納入收購建議之條款及條件；

   (iii) 本人／吾等接納，本人／吾等按於收購建議文件內附錄一收購建議之條款及條件項下第5.1條所述方式遞交接納表格，將視為構成本人／吾等向滙盈證券及 貴公司作出保證，本人／吾等根據收購建議出售之所有股份並無任何留置權、押記、選擇權、索償、衡平權、不利權益、第三方權利或任何形式之產權負擔，並附有所應計或附帶之一切權利（包括但不限於收取於本人／吾等於該公佈刊發當日或其後所宣派、作出或派付之所有股息或分派（如有）之權利）（雖則如此，無論本人／吾等是否接納收購建議，本人／吾等仍有權保留本公司於二零零九年十月二十一日派發之每股股份0.03港元之中期股息）；

   (iv) （就香港以外司法管轄權區之市民或居民或國民而言）本人／吾等已全面遵守任何適用法律或規例，以及本人／吾等合法根據有關司法管轄權區之法例接納收購建議（包括收購建議任何修改或延展）；

   (v) 本人／吾等以不可撤回方式指示並授權 貴公司及／或滙盈證券及／或登記處或彼等各自之代理人或彼等任何一方可能就此指示之人士，將本人／吾等根據收購建議之條款及條件應得之現金代價（須就收購建議之相關接納應付代價中扣除賣方應付之從價印花稅），以「不得轉讓 — 只准入抬頭人賬戶」方式劃線開出之支票予本人／吾等，連同並沒有購回之股份之任何股票或任何其他所有權文件（及／或任何就此作出之一項或多項彌償保證）（如適用）（及／或如適用，餘額股票（除非登記處事先獲正式書面通知外，任何餘額股票將以一張股票形式退回）），以平郵方式按下列姓名地址寄予所列人士（如未有列明姓名及地址者，則按股東名冊所示登記地址寄予名列首位之轉讓人），郵誤風險由本人／吾等承擔；

   （附註：如收取支票及其他文件之人士之姓名及地址並非登記合資格股東或名列首位聯名登記合資格股東之登記姓名及地址，則請在本欄填上應收取支票及其他文件之人士之姓名及地址。）

   姓名：（請用正楷填寫）.....

   地址：.....

   (vi) 本人／吾等以不可撤回方式指示並授權 貴公司及／或滙盈證券及／或登記處或彼等各自之代理人或彼等任何一方可能就此指示之人士，代表本人／吾等根據收購建議所出售股份賣方之身分，製備及簽署根據香港法例第117章印花稅條例第19(1)條指定須製備及簽署之合約票據或任何必須之轉讓文書或其他文件，並如需要，按該條例條文（倘適用）繳付印花稅及安排批註接納表格；

   (vii) 本人／吾等指示並授權 貴公司或其可能就此指定之人士，代表本人／吾等填妥及簽署任何文件（包括但不限於任何合併股份過戶表格），包括但不限於在接納表格或（如適用）在過戶表格填上日期，或如本人／吾等或任何其他人士已填上日期，則刪去該日期並填上另一日期，以及採取任何必要或適宜之行動，使本人／吾等之股份可出售予 貴公司；

   (viii) 本人／吾等指示並授權 貴公司或其可能就此指示之人士，在第2格填上將會由 貴公司購回之股份數目，或倘本人／吾等或任何其他人士已填上數目，則刪去該數目並填上另一數目，惟該數目不得超過在第1格已填上或視作已填上之數目，並在第3格填上有關股票號碼，或倘本人／吾等或任何其他人士填上之號碼不正確，請刪去該號碼，並填上正確號碼；

   (ix) 本人／吾等承諾於 貴公司認為根據收購守則屬必要、適當或適宜時，就本人／吾等接納收購建議簽署任何其他文件、採取進一步行動及提供任何進一步保證，包括但不限於 貴公司就本人／吾等已接納或視作已接納收購建議完成購回股份，且股份並不附帶任何留置權、押記、產權負擔、衡平權、優先購買權或其他任何性質之第三方權利，以及連同於本人／吾等於該公佈刊發當日或之後附帶之所有權利及／或履行接納表格或收購建議文件列明之任何授權（雖則如此，無論本人／吾等是否接納收購建議，本人／吾等仍有權保留本公司於二零零九年十月二十一日派發之每股股份0.03港元之中期股息）；及

   (x) 本人／吾等同意追認 貴公司及／或滙盈證券及／或登記處或彼等各自之代理人或彼等任何一方可能就此指示之人士，各自妥為行使本接納表格所載彼等之權力及／或授權時所出或進行之各項及每項行動或事宜。

2. 倘按收購建議之條款及條件，本人／吾等之接納被視為無效，則上文第1段所載所有指示、授權及承諾均會終止。在此情況下，本人／吾等授權並要求 閣下將本人／吾等之股票、過戶收據及／或任何其他所有權文件（及／或任何就此作出之一項或多項彌償保證）（如適用），連同已正式註銷之本接納表格，一併寄予上列人士，如未有列明姓名及地址，則按上述股東名冊所示登記地址寄予本人或（如為聯名登記合資格股東）名列首位之持有人，郵誤風險概由本人／吾等自行承擔。

   附註： 如 閣下已寄出一份或以上過戶收據，而本公司或其代理人已代 閣下向登記處領取有關股票，則發還 閣下者將為該等股票，而非原來之過戶收據。

3. 本人／吾等茲附上本人／吾等持有之全部／部分股份之有關股票、過戶收據及／或任何其他所有權文件（及／或就此所需獲得信納之一項或多項彌償保證）（如適用），由 閣下按收購建議之條款及條件予以保存。本人／吾等明白將不會就任何接納表格、股票及／或過戶收據及／或任何其他所有權文件（及／或就此所需任何一份或多份獲得信納的彌償保證書）（視乎情況而定）獲發收訖通知書。本人／吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人／吾等自行承擔。

4. 本人／吾等向 貴公司、滙盈證券及參與收購之任何人士保證，本人／吾等已符合本人／吾等於股東名冊所列地址所處司法管轄權區有關本人／吾等接納收購建議之法例規定，包括取得任何政府、外匯管制或其他同意，以及遵循一切必需法律手續、法律或監管規定而可能須遵守之任何登記或存檔。

5. 本人／吾等向 貴公司、滙盈證券及參與收購建議之任何人士保證，本人／吾等將就支付任何過戶費用或其他稅項或本人／吾等於股東名冊所載登記地址之司法管轄權區徵收而應付之稅款承擔全部責任。

* 僅供識別

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Privacy Ordinance**") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Company, VC Brokerage and the Registrar in relation to personal data and the Privacy Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this form and the Offer Document;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Company, VC Brokerage and/or their agents;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other incidental or associated purposes relating to the above and/or to enable the Company and/or VC Brokerage to discharge its obligations to Shareholders and/or under applicable regulations, and any other purposes to which Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Company and/or VC Brokerage and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company, VC Brokerage, their agents and/or the Registrar;
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or VC Brokerage and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Company and/or VC Brokerage and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Company, VC Brokerage and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Company, VC Brokerage and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, VC Brokerage or the Registrar (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「**私隱條例**」)之主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明知會　閣下有關本公司、滙盈證券及登記處就有關個人資料及私隱條例之政策及實務做法。

1. 收集　閣下個人資料之原因

倘　閣下欲就　閣下之股份接納收購建議,則　閣下須提供所需個人資料。若未能提供所需資料,可能會導致　閣下之接納不予受理或有所延誤。這亦可能阻延寄發　閣下根據收購建議應得之代價。

2. 資料用途

閣下於本表格提供之個人資料可以任何方式採用、持有及／或保存,以作下列用途:

- 處理　閣下之接納及核實是否遵守本表格及收購建議文件載列之條款及申請手續作出;
- 核對或協助簽名,以及核對或交換任何其他資料;
- 送遞本公司、滙盈證券及／或彼等之代理發出之通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例(不論法定或在其他方面)之要求作出披露;
- 披露有關資料以便加快進行申索或獲得所有權;
- 與上述有關之任何其他附帶或相關用途及／或令本公司及／或滙盈證券得以履行彼等對股東及／或適用法規項下之責任,以及股東可能不時同意或接獲通知之任何其他用途。

3. 向他人提供個人資料

本表格所載個人資料將會保密,但本公司及／或滙盈證券及／或登記處可能會作出必要之查詢以確定個人資料之準確性,以便資料可作任何上述用途,尤其可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港或香港以外地方):

- 本公司、滙盈證券、彼等之代理人及／或登記處;
- 任何向本公司及／或滙盈證券及／或登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 現時或擬與　閣下有業務往來之任何其他人士或機構,例如銀行、律師、會計師或持牌證券經紀;及
- 本公司及／或滙盈證券及／或登記處在該情況下認為必需或適當之任何其他人士或機構。

4. 查閱及更正個人資料

私隱條例賦予　閣下權利確定本公司、滙盈證券及／或登記處是否持有　閣下之個人資料,並索取資料副本及更正任何不確資料。根據私隱條例,本公司、滙盈證券及／或登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及實務做法及所持資料類別之要求,應向本公司、滙盈證券或登記處(視乎情況而定)提出。

閣下簽署本表格,即表示同意上述各項。